

INDIA FINANCIAL PLANNING SUMMIT 2026



India's premier event for the Financial Planning Community.



November 18, 2026



The Westin, Goregaon, Mumbai

TIMINGS	AGENDA	
08:30 AM to 09:30 AM	Registration of Attendees + Networking	
09:30 AM to 09:45 AM	Welcome Speech	
09:45 AM to 10:30 AM	Chief Guest Address	
10:30 AM to 11:00 AM	Keynote Address	
11:00 AM to 11:30 AM	Networking Break	
11:30 AM to 12:30 PM	Panel Discussion 1: India Growth Story: Rise of a Billion Plus Aspirations	
12:30 PM to 01:15 PM	Expert Session 1: Vision 2030: India's Growth Engine in a Turbulent World	
01:15 PM to 02:00 PM	Lunch Break	
02:00 PM to 03:00 PM	Panel Discussion 2: Her Wealth. Her Voice. Her Vision. Women leaders shaping the future of financial planning	
03:00 PM to 03:30 PM	Expert Session 2: Legacy Planning for Business Families	
03:30 PM to 04:00 PM	Networking Break	
04:00 PM to 05:00 PM	Panel Discussion 3: New-Age Investing: India's Evolving Wealth & Asset Allocation Landscape	
05:00 PM to 05:30 PM	Expert Session 3: Role of AI in Financial Planning	
05:30 PM to 06:00 PM	Closing Note	