



Shaping Tomorrow

Building Practice Growth & Entrepreneurial Pathways
for CFP® Professionals

FPSB India Awards and New CFP® Certificant Ceremony 2025

Date: November 6th, 2025 | Novotel Convention Centre, Hyderabad

TIMINGS	AGENDA	
8:30 AM to 9:30 AM	Registration of Attendees	
9:30 AM to 10:15 AM	Lighting the Lamp Ceremony	
	Welcome Speech by FPSB India CEO	Chandrakant Sureka Chief Executive Officer, FPSB India
	Key Note Speech by the Guest of Honour	A Balasubramanian MD & CEO, Aditya Birla Sun Life Mutual Fund
10:15 AM to 11:00 AM	Fireside Chat: Best Practices & Growth Mantras for CFP® Professionals	Dr. Ritwik Mishra Chief Client Officer, Knolskape Ashish Modani CFP® CEO & Founder, SLA Finserv Teena Rawal Head of Business Development, FPSB India
11:00 AM to 11:50 AM	Immersive Workshop 1: Common Do's and Don'ts in Practice	B Srinivasan, CFP® Director at SHREE SIDVIN
11:50 AM to 12:30 PM	Immersive Workshop 2: Regulatory and Compliance Frameworks	Vishal Dhawan, CFP® Co-Founder, Plan Ahead Wealth Advisors
12:30 PM to 01:15 PM	Immersive Workshop 3: Personal Finance & its Convergence with Fintech	Dr. Vaibhav S Joshi Co-founder, Tableturn Tech
01:15 PM to 02:00 PM	Lunch Break	
02:00 PM to 02:45 PM	Panel Discussion: Integrating Health & Financial Well-being	Arun Thukral, CFP® Professor of Practice, K J Somaiya Institute of Management (KJSIM) Preeti D'Silva Regional Head West (Senior Executive Vice President) Aon Risk Insurance Brokers limited Maj. Hemendra Kumar Singh, CFP® Corporate Vice President & National Head, Defence Affinity Business, Axis Max Life Akhil Chaturvedi, CFP® MD & CBO, Motilal Oswal AMC Nisha Sanghavi, CFP® Co-Founder & Director at Promore Fintech Pvt. Ltd.
02:45 PM to 03:15 PM	Immersive Workshop 4: Self-Branding for CFP® Professionals	Amisha Sethi Sr. VP- Policy & Communications, FPSB India
03:15 PM to 03:45 PM	Session: Psychology in Practice	Sagneet Kaur Senior Vice President Behaviour Finance & Consumer Insights at PGIM Anshul Srivastava CFP® Head of Standards and Examinations, FPSB India
03:45 PM to 04:00 PM	Orientation to Standards	Anshul Srivastava CFP® Head of Standards and Examinations, FPSB India
04:00 PM to 04:30 PM	Tea Break	
04:30 PM to 05:00 PM	FPSB India Awards 2025	
05:00 PM to 06:00 PM	New CFP Certificants Ceremony	
06:00 PM	Closing Remarks	Alok Kumar, CFP® Head of Certifications & Engagements, FPSB India