#### **POLICY UPDATE NOTE**

# SUBJECT - REVISION IN EXAM FEE FOR SPECIALIST & FINANCIAL PLAN ASSESSMENT (FPA) w.e.f. JUNE 1, 2025

DATE OF NOTE: APRIL 21, 2025

DATE OF IMPLEMENTATION: JUNE 1, 2025

Dear Candidates,

This is to inform you that with effect from **June 01, 2025**, the examination fee for the **CFP Certification** (Specialist Exams and FPA assessment) has been revised. The decision has been taken after careful consideration of operational costs and the objective of maintaining the quality and integrity of the certification process.

#### **Revised Examination Fee Structure:**

Category	Previous Fee	Revised Fee
Investment Planning Specialist	₹6750	₹8000/-
Retirement and Tax Planning Specialist	₹6750	₹8000/-
Estate Planning and Risk Management	₹6750	₹8000/-
Financial Plan Assessment (standalone)	₹10500/-	₹12000/-
Bundled Fee (FPA+CFP Exam)	₹23500/-	₹25000/-

All exam registrations, for the above categories, made **on or after June 01 2025** will be subject to the revised fee structure. Candidates who have already paid/registered prior to this date, or have paid the bundled fee in advance, will not be affected by this change.

We appreciate your understanding and continued commitment to professional excellence.

For any queries or clarifications, please contact us at info@fpsb.in

### Recommended By:

Lushika Sahu

Senior Manager-Partner Success & Business Strategy

Signature:

## Approved By:

Krishan Mishra, CEO FPSB India Signature:

Signature: Krishan Mishra.

Date: April 21, 2025