

About FPSB



Financial Planning Standards Board Ltd. (FPSB) is the non-profit, international standards-setting body for the global financial planning profession and owner of the CERTIFIED FINANCIAL PLANNER certification program outside the United States.

FPSB envisions a future in which the public understands the importance and benefits of the financial planning process and how it can make their lives better; a future in which consumers can readily identify financial planners who are committed to providing competent and ethical advice which places the clients' interests first; a future in which practitioners aspire to the highest levels of professionalism; and a future in which regulators, governments and other FPSB stakeholders around the world recognize financial planning as a distinct, valued professional practice.

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Dr. Paul Moran, CFP®, is a practitioner from Australia. He has been both a lecturer and practitioner since 1995. He is a member of the Professional Designations Committee of the Financial Advice Association Australia (FAAA) and is also a member of the FPSB Academic Advisory Panel. He holds a Bachelor of Applied Science, Diploma of Financial Planning, Master of Business Administration and Master of Taxation and Financial Planning. Paul completed a doctorate in the area of financial decision making. Paul has won numerous awards including Australian Financial Planner of the Year in 2004.