



**FINANCIAL PLANNING
STANDARDS BOARD**



FPSB™ Investment Planning Specialist

Are you ready for a world-class learning experience brought to you by Financial Planning Standards Board Ltd., the standards-setting body for the global financial planning profession? Taken either online or with an instructor, the FPSB® Investment Planning Specialist course prepares you to develop strategies to help clients optimize their investments considering their risk profile, financial capacity and constraints.

The course teaches you about different types of securities, investment theory and practice, portfolio construction and management, investment strategies and tactics, and securities laws and regulatory compliance. To be recognized by employers, clients and the public for your superior skills and knowledge in investment planning, complete the roadmap below to obtain FPSB® Investment Planning Specialist certification in India.

The Roadmap to Certification

