



FINANCIAL PLANNING STANDARDS BOARD

CALL FOR PAPERS AND POSTERS

ACADEMIC RESEARCH COLLOQUIUM FOR FINANCIAL PLANNING AND RELATED DISCIPLINES

February 7-9, 2017
Washington, DC

The CFP Board Center for Financial Planning, in cooperation with Financial Planning Standards Council and Financial Planning Standards Board, is hosting the first annual **Academic Research Colloquium for Financial Planning and Related Disciplines**. This international meeting of researchers, practitioners, graduate students and leaders of financial planning practice is designed to be a forum to gather and share and provide a showcase for rigorous, relevant research within financial planning, as well as disciplines that directly or indirectly relate to the financial planning body of knowledge or financial planning practice.

The **Academic Research Colloquium for Financial Planning and Related Disciplines** will feature paper presentations; invited speakers; interviews for open financial planning faculty positions; and a special focus on poster/concurrent sessions for doctoral students within financial planning programs as well as related research areas.

The review committee welcomes papers on the following topics that relate or indirectly relate to financial planning practice/financial planning body of knowledge:

Retirement Planning	Marriage and family therapy
Financial Management	Psychology and relationship-building
Taxation	Consumer Finance
Insurance Planning/Risk Management	Sociology
Investment Planning/Asset Management	Financial Planner Education/Pedagogy
Estate planning/Wealth Transfer	Financial Therapy
Communication and Counseling	Other topics related to financial planning
Behavioral finance	

Proposals for panel discussions devoted to research areas that affect financial planning practice or financial planner education will also be considered for inclusion in the program.



FINANCIAL PLANNING STANDARDS BOARD

Expression of Interest: In order to help plan the agenda, please email your Expression of Interest to submit a paper or abstract, including the topic area of your paper/poster/panel discussion, to CallForPapers@FPSB.org. Expressions of Interest should be limited to 250 words and include the topic, goals of the paper, research methodology and outcomes.

Expression of Interest Submission Deadline: April 30, 2016.

Submission Process: Once invited to submit your paper or abstract, the cover page of the abstract or paper should contain the names, addresses, and institutional affiliations of all authors with one author listed as the primary contact person. The cover page should also list whether the submission should be considered for a paper/poster presentation or panel discussion. The names and affiliations of the authors should not appear on the paper itself. Each submission will be reviewed anonymously by at least two peer reviewers. One author from each accepted paper must be registered for the conference prior to October 31, 2016. Papers already accepted for publication in a refereed journal will not be considered. *It is expected that submitted abstracts result in completed papers before presentation at the colloquium.* Authors of accepted papers will also be asked to serve as discussants for other papers.

Abstract/Paper Submission Deadline: August 31, 2016

Best Paper Awards

There will be opportunities for both Best Paper Awards as well as Student Best Paper Awards. More information will be provided later in 2016 but before the final paper submission deadline.

Timetable for Authors:

April 30, 2016	Expressions of Interest due
August 31, 2016	Electronic papers/abstracts due
September 30, 2016	Notification of acceptance or rejection

Registration/Hotel information: Information regarding Colloquium registration/Hotel information will be provided at a later date.